

Flow Safe, Inc.

Notice of Merge

August 31, 2009

Attn: Account Receivables/Accounts Payables

Re: Consolidation and merge for Flow Safe Supply, Inc. into Flow Safe, Inc.

Flow Safe, Inc. has been re-aligning its business in an effort to better service its customers through a more efficient organizational structure that can respond more quickly and effectively to their needs. As part of this ongoing process, we are merging Flow Safe Supply, Inc. into Flow Safe, Inc.

Please be advised that effective August 31, 2009 (“Effective Date”), the affected legal entities have merged and will now be known only by the name “Flow Safe, Inc.” to better reflect the comprehensive scope of our industry business.

Beginning on the Effective Date, all existing contracts and other agreements with your company will be assumed and performed by Flow, Safe Inc. Accordingly, from the Effective Date forward, please direct all notices and correspondence under those contracts and agreements, and forward all invoices to Flow Safe, Inc.

Also as a result of this change, the FEIN (Federal Employee Identification Number) for Flow Safe Supply, Inc. will no longer be valid and Flow Safe, Inc. will assume the FEIN, which is: 16-1406082.

If either Flow Safe companies is currently contacting, or has previously contracted with your company for goods and or services, then this notice is to inform you that this merger and name change affects your future invoices.

In an effort to better service our customers our banking information has also changed. Please correct the information to:

Wire funds though	
Beneficiary Bank:	First Niagara Bank 6950 S Transit Rd Lockport, NY 14095
Contact:	James Rahill (716) 819-5774
ABA:	#222370440
Account:	#7900254967
Intermediary Bank:	Wells Fargo Bank San Francisco, CA
Swift Code:	WFBIUS6S

For ACH payments send to:
First Niagara Bank PO Box 514 Lockport NY 14095 Acct No: 7900254967 ABA No: 222370440

If there are any questions about the above information please direct your question or concerns to Edward Rucker at 1 (800) 828-1036.
Thank you.